

VERUM⁺
Swiss banking simplified



Structured Products

An innovation that has gained traction as an alternative to traditional long-term investment portfolios, is an asset class broadly known as Structured Products offering easy access to derivative linked investment strategies.

Value Proposition



- Best in class trading platforms
- Bespoke strategies
- Investment horizon 3 – 72 months
- Minimum nominal value USD25,000.00
- Risk diversification
- Best price policy [up to 30 quote comparisons]
- Net of fee yields

Features & Benefits



- Structured Products provide investors with a pre-determined risk / return profile
- Short-term durations allow investors to reposition, based on the market outlook
- Market volatility driven returns [high volatility – high returns]
- Guaranteed quarterly returns
- Conditional capital guarantee
- Minimal trading amounts allowing diversification

The best part of your money may be set aside for long-term capital growth, while Structured Products offer a simple yet sophisticated short-term investment solution, typically linked to equity risk.

Combined with traditional long-term global investment portfolios, Structured Product strategies may be used as a progressive yield enhancement strategy, where Structured Products serve a distinctive purpose with regards to a client’s risk profile, predominantly intended as a yield enhancing / income strategy.

Based on a strong link to market volatility [VIX], Structured Products are designed to create short-term investment opportunities whilst producing above average returns.

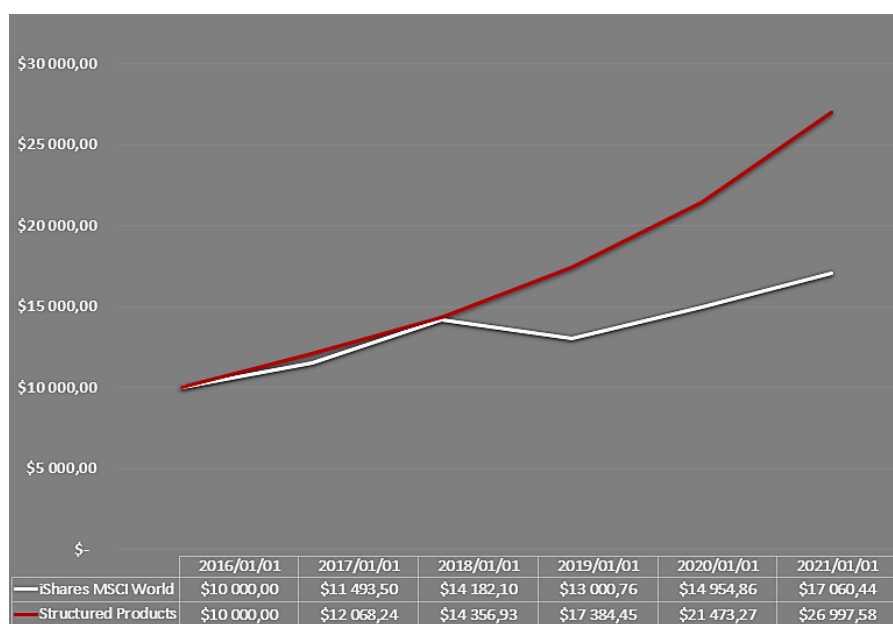
Being mindful of the fundamental complexities involved, our solutions are evident by a characteristic simplicity, affording you transparency into our investment process. Moreover, we provide you with comprehensive insights into the benefits and risks when considering Structured Products as an alternative investment option.

Structured Products can be purchased against cash or by engaging in Lombard lending.

The minimum investment requirement is USD25,000.00 or the equivalent thereof in other currencies.

Structured Product Performance vs. World Markets

Indicative performance comparison over a period of five years versus the world index with an initial investment amount of USD10,000.00. Average volatility level of about 18% [VIX], 80% barriers, mix of 3 months Barrier Reverse Convertibles [BRC] and one year Callable BRC’s.



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